

CORPORATE PROFILE

A bank fit for ambition at every stage

At First Citizens, we help our clients build lasting financial security that is fit for their ambitions at every stage of their personal, business or entrepreneurial journey.

A legacy of strength and stability over the long term

Over 125 years of serving the financial needs of our clients and communities, with a strong balance sheet position, solid capital and liquidity profile, and prudent risk management.



Founded in 1898



Top 20 U.S. bank by assets



Member of the Fortune 500™



Solid capital and liquidity profile



Prudent risk management

17,000+ colleagues

\$233 B in assets \$163 B in deposits

\$145 B in loans and leases **Locations** nationwide

We are dedicated to delivering for our clients, serving:

- Businesses of all sizes
- Individuals and families
- Nonprofit organizations

- Founders
- Venture Capital and Private Equity investors and entrepreneurs

We offer financial solutions, sector expertise and hightouch service that fuels lasting client relationships:

- Consumer: Personal banking through an extensive branch network and digital channels, offering a full suite of banking and lending products and services.
- Business: Serving the diverse financial needs of growing businesses, offering a broad range of financial products and services tailored to each client's goals.
- Commercial: Comprehensive financing solutions, including a full suite of deposit products and services, treasury management solutions, foreign exchange and trade finance across a broad range of industry sectors.
- Wealth: Private banking, wealth planning and asset management solutions.
- Silicon Valley Bank: Commercial banking solutions specifically designed for high-growth companies and investors, with more than 40 years of dedicated focus serving the innovation economy.

Values-driven approach helps our clients reach their financial goals



Enriching our communities

We have a long history of giving back to the communities we serve, collaborating with community organizations that uplift people through our work in affordable housing, financial education, economic development and health and human services.