

LETTER OF CREDIT AMENDMENT REQUEST

To: First-Citizens Bank & Trust Company
P.O. Box 27131
Raleigh, North Carolina 27611-7131
Attn: International Banking Services - DAC44
Telephone: 919.716.2887

Date: _____

Ladies and Gentlemen:

Please amend letter of credit number _____ for the Account of _____ as follows:

- Extend expiration date until _____ Extend latest shipment date until _____
- Increase/Decrease credit amount by \$ _____ to a new aggregate availability of \$ _____ effective: (choose one) immediately with the new term.

Note: If an immediate decrease, beneficiary's prior approval may be required.

- Merchandise description should read as follows: _____

- Beneficiary's name and/or address should be amended to read as follows:

- Other changes in documents, terms and conditions:

This amendment request is subject to the following section:

Financial Information. For purposes of this section, "Financial Information" means information relating to our finances. We covenant and agree with you that, so long as this Agreement is in effect, we will furnish you with such Financial Information at such times and in such detail as you may reasonably request, including, but not limited to, the following: (a) personal financial statements (if we are individuals); (b) quarterly and year-end balance sheet and profit and loss statements (if we are engaged in business activities); (c) copies of our federal and state tax returns and all schedules relating thereto, including Schedule K-1 (if applicable); and (d) such additional information and statements, lists of assets and liabilities, aging of receivables and payables, inventory schedules, budgets, forecasts, tax returns, and other reports with respect to our financial condition and business operations as you may reasonably request from time to time.

We warrant and represent that (a) all Financial Information we have provided and that has been provided on our behalf to date is true and accurate in all material respects and fairly presents our financial condition and business transactions as of the date of the Financial Information provided, and (b) Financial Information we provide and that is provided on our behalf in the future will be true and accurate in all material respects and will fairly present our financial condition and business transactions as of the date of the Financial Information provided. We further warrant and represent that, except as specifically disclosed in the Financial Information, (a) we have no direct or contingent liabilities; (b) title to all assets listed in the Financial Information is solely in our name, and no other person or entity has an interest in such assets; (c) there exist no liens, encumbrances, or defects in or upon the assets listed in the Financial Information; (d) all taxes owed by us have been fully paid and discharged, except taxes not then due and payable without penalty; (e) there are no claims, actions, or proceedings pending or threatened against us or any of our property; and (f) there are no judgments or liens against us or any of our property. With respect to each copy of our tax returns given to you, we warrant and represent that (a) the copy is a true and accurate copy of the return, as filed; (b) the original of the return was properly signed or electronically authenticated by us or on our behalf and submitted to the appropriate tax authority; and (c) the return accurately states our income, deductions and tax liability for the period stated. We acknowledge that you have relied and will rely on our Financial Information.

We covenant and agree to send written notice to you within five (5) business days after the occurrence of any change that is both material and adverse in (a) our financial condition or business transactions, (b) our ability to perform our obligations to you, or (c) Financial Information previously given.

We authorize you and your affiliates to make such credit, employment, and investigative inquires about us from time to time as you and your affiliates deem appropriate to evaluate our financial strength, character, and credit history, to administer the Credit, and to collect any sums owing. You are authorized to verify information about us and obtain consumer report(s) about each individual who signs this Agreement as an Applicant or in a representative capacity on behalf of an Applicant.

All other terms and conditions remain unchanged. This amendment request is subject to the terms and conditions of the application and agreement that applied to the letter of credit when it was initially issued. A faxed copy of this signed document is effective as a signed original.

Business Entity Applicant:

Legal Name of Business Entity

By: _____ (Seal)
(Authorized Signature)

By: _____ (Seal)
(Authorized Signature)

Phone: _____ Facsimile: _____

Email: _____

Individual Applicant(s):

X _____ (Seal)

Print or Type Name: _____

X _____ (Seal)

Print or Type Name: _____

Phone: _____ Facsimile: _____

Email: _____

Client Bank Co-Applicant:

Name of Client Bank

By: _____ (Seal)
(Authorized Signature)

Title: _____

Phone: _____ Facsimile: _____

Email: _____

FOR BANK USE ONLY

Relationship Manager's signature below is her or her confirmation that each Applicant and Co-Applicant (and individuals signing on their behalf) have authority to properly adopt resolutions or otherwise to sign this Amendment Request and thereby obligate and bind the Applicant and Co-Applicant:

Signature

Name

Telephone Number

Responsibility Center